

**STATEMENT OF ECONOMIC INTERESTS**  
**COVER PAGE**  
*A Public Document*

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NAME OF FILER	(LAST)	(FIRST)	(MIDDLE)
Timm, Derek			

**1. Office, Agency, or Court**

Agency Name (Do not use acronyms)

City of Scotts Valley

Division, Board, Department, District, if applicable

Your Position

Legislative

City Council Member

▶ If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: \*SEE ATTACHED FOR ADDITIONAL POSITIONS

Position: \_\_\_\_\_

**2. Jurisdiction of Office (Check at least one box)** State Judge, Retired Judge, Pro Tem Judge, or Court Commissioner  
(Statewide Jurisdiction) Multi-County \_\_\_\_\_ County of \_\_\_\_\_ City of Scotts Valley Other \_\_\_\_\_**3. Type of Statement (Check at least one box)** **Annual:** The period covered is January 1, 2021 through  
December 31, 2021. **Leaving Office:** Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_  
(Check one circle)

-or-

The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through  
December 31, 2021. The period covered is January 1, 2021 through the date of  
leaving office. **Assuming Office:** Date assumed \_\_\_\_/\_\_\_\_/\_\_\_\_ The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through the date  
of leaving office. **Candidate:** Date of Election \_\_\_\_\_ and office sought, if different than Part 1: \_\_\_\_\_**4. Schedule Summary (must complete) ▶ Total number of pages including this cover page: 6****Schedules attached** **Schedule A-1 - Investments** – schedule attached **Schedule C - Income, Loans, & Business Positions** – schedule attached **Schedule A-2 - Investments** – schedule attached **Schedule D - Income – Gifts** – schedule attached **Schedule B - Real Property** – schedule attached **Schedule E - Income – Gifts – Travel Payments** – schedule attached

-or-

 **None - No reportable interests on any schedule****5. Verification**

MAILING ADDRESS	STREET	CITY	STATE	ZIP CODE
<i>(Business or Agency Address Recommended Public Document)</i>				
		Scotts Valley	CA	95066

DAYTIME TELEPHONE NUMBER

( )

E MAIL ADDRESS

dtimm@scottsvally.org

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 02/14/2022  
(month, day, year)Signature Derek Timm  
(File the originally signed paper statement with your filing official.)

**STATEMENT OF ECONOMIC INTERESTS**  
**COVER PAGE**  
**Expanded Statement Attachment**

<b>CALIFORNIA FORM</b>	<b>700</b>
<small>FAIR POLITICAL PRACTICES COMMISSION</small>	
Name	
Derek Timm	

\* This table lists all positions including the primary position listed in the office, Agency, or Court section of the Cover Page.

Agency	Div/Board/Dept/District	Position	Type of Statement	SAN #
City of Scotts	Legislative	City Council Member	Annual 1/1/2021 - 12/31/2021	112100402-NFH-0402
AMBAG		Board Member	Annual 1/1/2021 - 12/31/2021	
Regional Transportation		Alternate Board Member	Annual 1/1/2021 - 12/31/2021	

## SCHEDULE A-2

### Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM **700**

FAIR POLITICAL PRACTICES COMMISSION

Name \_\_\_\_\_

Timmm, Derek

**▶ 1. BUSINESS ENTITY OR TRUST**

Montalvo Homes & Estates Retirement Plan and Trust

Name  
42 Front St  
Santa Cruz, CA 95060

Address (Business Address Acceptable)

Check one  
 Trust, go to 2     Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

---

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:	
<input type="checkbox"/> \$0 \$1,999	____/____/21	____/____/21
<input type="checkbox"/> \$2,000 \$10,000	ACQUIRED	DISPOSED
<input type="checkbox"/> \$10,001 \$100,000		
<input type="checkbox"/> \$100,001 \$1,000,000		
<input type="checkbox"/> Over \$1,000,000		

NATURE OF INVESTMENT  
 Partnership     Sole Proprietorship     \_\_\_\_\_ Other

YOUR BUSINESS POSITION \_\_\_\_\_

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 \$499     \$10,001 \$100,000

\$500 \$1,000     OVER \$100,000

\$1,001 \$10,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

None    or     Names listed below

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT     REAL PROPERTY

Majority Holdings in Mutual Funds, lproperty owned

Name of Business Entity, if Investment, or  
Assessor's Parcel Number or Street Address of Real Property

213 Via Pacifica Blvd Unit 203, Watsonville, CA

Description of Business Activity or  
City or Other Precise Location of Real Property

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:	
<input type="checkbox"/> \$2,000 \$10,000	____/____/21	____/____/21
<input type="checkbox"/> \$10,001 \$100,000	ACQUIRED	DISPOSED
<input checked="" type="checkbox"/> \$100,001 \$1,000,000		
<input type="checkbox"/> Over \$1,000,000		

NATURE OF INTEREST  
 Property Ownership/Deed of Trust     Stock     Partnership

Leasehold \_\_\_\_\_ Yrs. remaining     Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

**▶ 1. BUSINESS ENTITY OR TRUST**

Laurel Partners LLC

Name  
42 Front Street  
Santa Cruz, CA 95060

Address (Business Address Acceptable)

Check one  
 Trust, go to 2     Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

Rental Property

---

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:	
<input type="checkbox"/> \$0 \$1,999	____/____/21	____/____/21
<input type="checkbox"/> \$2,000 \$10,000	ACQUIRED	DISPOSED
<input type="checkbox"/> \$10,001 \$100,000		
<input type="checkbox"/> \$100,001 \$1,000,000		
<input checked="" type="checkbox"/> Over \$1,000,000		

NATURE OF INVESTMENT  
 Partnership     Sole Proprietorship     LLC     Other

YOUR BUSINESS POSITION Manager

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 \$499     \$10,001 \$100,000

\$500 \$1,000     OVER \$100,000

\$1,001 \$10,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

None    or     Names listed below

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT     REAL PROPERTY

40, 42, 44A, 44B Front Street, Santa Cruz, CA

Name of Business Entity, if Investment, or  
Assessor's Parcel Number or Street Address of Real Property

Rental Property

Description of Business Activity or  
City or Other Precise Location of Real Property

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:	
<input type="checkbox"/> \$2,000 \$10,000	____/____/21	____/____/21
<input type="checkbox"/> \$10,001 \$100,000	ACQUIRED	DISPOSED
<input type="checkbox"/> \$100,001 \$1,000,000		
<input checked="" type="checkbox"/> Over \$1,000,000		

NATURE OF INTEREST  
 Property Ownership/Deed of Trust     Stock     Partnership

Leasehold \_\_\_\_\_ Yrs. remaining     Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

Comments: \_\_\_\_\_

# SCHEDULE A-2

## Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

**CALIFORNIA FORM 700**  
FAIR POLITICAL PRACTICES COMMISSION

Name  
Timm, Derek

**▶ 1. BUSINESS ENTITY OR TRUST**

Montalvo Homes & Estates  
Name  
42 Front St  
Santa Cruz, CA 95060  
Address (Business Address Acceptable)  
Check one  
 Trust, go to 2  Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS  
Montalvo Homes & Estates

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$0 \$1,999  
 \$2,000 \$10,000  
 \$10,001 \$100,000  
 \$100,001 \$1,000,000  
 Over \$1,000,000

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/21 ACQUIRED \_\_\_\_/\_\_\_\_/21 DISPOSED

NATURE OF INVESTMENT  
 Partnership  Sole Proprietorship  S-Corp  Other

YOUR BUSINESS POSITION President

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 \$499  \$10,001 \$100,000  
 \$500 \$1,000  OVER \$100,000  
 \$1,001 \$10,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

None or  Names listed below  
5310 Soquel Ave, Soquel, CA; 8309 Lorenzo Ben Lomond CA;  
2601 Willowbrook Lane Aptos, CA; 2693 East Cliff Santa Cruz, CA; 803 Pacific Ave, Santa Cruz, CA;  
1629 Taylor Lane Santa Cruz, CA; 618 Windsor Santa Cruz, CA;

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT  REAL PROPERTY

42 Front St, Santa Cruz, CA  
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property  
Lease for Office  
Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$2,000 \$10,000  
 \$10,001 \$100,000  
 \$100,001 \$1,000,000  
 Over \$1,000,000

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/21 ACQUIRED \_\_\_\_/\_\_\_\_/21 DISPOSED

NATURE OF INTEREST  
 Property Ownership/Deed of Trust  Stock  Partnership  
 Leasehold Mo/Mo Yrs. remaining  Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

**▶ 1. BUSINESS ENTITY OR TRUST**

Name  
Address (Business Address Acceptable)  
Check one  
 Trust, go to 2  Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$0 \$1,999  
 \$2,000 \$10,000  
 \$10,001 \$100,000  
 \$100,001 \$1,000,000  
 Over \$1,000,000

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/21 ACQUIRED \_\_\_\_/\_\_\_\_/21 DISPOSED

NATURE OF INVESTMENT  
 Partnership  Sole Proprietorship  Other

YOUR BUSINESS POSITION \_\_\_\_\_

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 \$499  \$10,001 \$100,000  
 \$500 \$1,000  OVER \$100,000  
 \$1,001 \$10,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

None or  Names listed below

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT  REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property  
Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$2,000 \$10,000  
 \$10,001 \$100,000  
 \$100,001 \$1,000,000  
 Over \$1,000,000

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/21 ACQUIRED \_\_\_\_/\_\_\_\_/21 DISPOSED

NATURE OF INTEREST  
 Property Ownership/Deed of Trust  Stock  Partnership  
 Leasehold \_\_\_\_\_ Yrs. remaining  Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

Comments: \_\_\_\_\_

Additional Single Sources of Income of \$10,000 or more for Montalvo Homes & Estates

132 Silverwood SV, CA; 475 Hillside Drive, Ben Lomond, CA 995 Hidden ValleyRd Soquel, CA;  
105 Bluebonnet Lane Scotts Valley, CA; 115 Lauren Circle Scotts Valley, CA;  
11 Madrone Dr. Mount Hermon, CA; 20 Ridgecrest Drive, Scotts Valley, CA; 33 Pine Ave. MT Hermon  
Sales commissions for properties over \$10,000

**SCHEDULE B**  
**Interests in Real Property**  
 (Including Rental Income)

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS  
 213 Via Pacifica Unit 203  
 CITY  
 Watsonville

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$2,000 \$10,000  
 \$10,001 \$100,000  
 \$100,001 \$1,000,000  
 Over \$1,000,000

ACQUIRED: \_\_\_/\_\_\_/21 DISPOSED: \_\_\_/\_\_\_/21

NATURE OF INTEREST  
 Ownership/Deed of Trust  Easement  
 Leasehold \_\_\_\_\_  \_\_\_\_\_  
 Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED  
 \$0 \$499  \$500 \$1,000  \$1,001 \$10,000  
 \$10,001 \$100,000  OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.  
 None

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS  
 22 Taryn Court  
 CITY  
 Scotts Valley

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$2,000 \$10,000  
 \$10,001 \$100,000  
 \$100,001 \$1,000,000  
 Over \$1,000,000

ACQUIRED: \_\_\_/\_\_\_/21 DISPOSED: \_\_\_/\_\_\_/21

NATURE OF INTEREST  
 Ownership/Deed of Trust  Easement  
 Leasehold \_\_\_\_\_  \_\_\_\_\_  
 Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED  
 \$0 \$499  \$500 \$1,000  \$1,001 \$10,000  
 \$10,001 \$100,000  OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.  
 None

\* You are not required to report loans from a commercial lending institution made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER\*  
 \_\_\_\_\_  
 ADDRESS (Business Address Acceptable)  
 \_\_\_\_\_  
 BUSINESS ACTIVITY, IF ANY, OF LENDER  
 \_\_\_\_\_  
 INTEREST RATE TERM (Months/Years)  
 \_\_\_\_\_%  None \_\_\_\_\_  
 HIGHEST BALANCE DURING REPORTING PERIOD  
 \$500 \$1,000  \$1,001 \$10,000  
 \$10,001 \$100,000  OVER \$100,000  
 Guarantor, if applicable

NAME OF LENDER\*  
 \_\_\_\_\_  
 ADDRESS (Business Address Acceptable)  
 \_\_\_\_\_  
 BUSINESS ACTIVITY, IF ANY, OF LENDER  
 \_\_\_\_\_  
 INTEREST RATE TERM (Months/Years)  
 \_\_\_\_\_%  None \_\_\_\_\_  
 HIGHEST BALANCE DURING REPORTING PERIOD  
 \$500 \$1,000  \$1,001 \$10,000  
 \$10,001 \$100,000  OVER \$100,000  
 Guarantor, if applicable

Comments: \_\_\_\_\_